

JAMAICA CIVIL AVIATION AUTHORITY STATISTICAL UNIT



Aircraft Movement – NMIA & SIA

Total aircraft movements at the Norman Manley International Airport (NMIA) and Sangster’s International Airport (SIA) for the period July to September 2024 were **15,156**, a decrease of **4%** when compared to the **15,716** aircraft movement recorded in the same quarter in 2023.

Year to date, January to September 2024, aircraft movements at SIA and NMIA increased by **1%**, with **50,210** aircraft movements compared to **49,627** in 2023.

Norman Manley International Airport (NMIA)

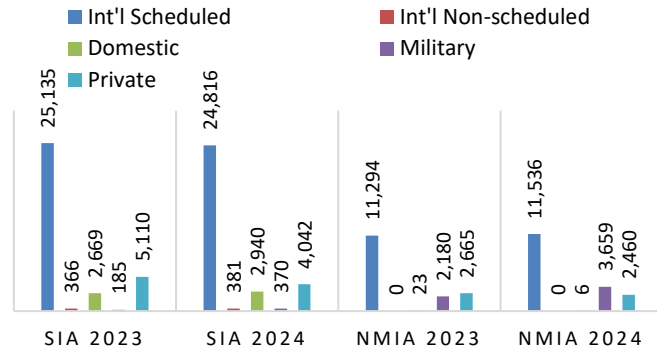
Aircraft movements at NMIA for the third quarter 2024 totaled **6,174**, an increase of **19%** when compared to same period in 2023 where movements were **5,210**. Of the total aircraft for the 2024 period, **4,361** were international scheduled aircraft, **1,079** military aircraft and **734** private aircraft. For the 2023 period, **4,084** were international scheduled aircraft, **282** military aircraft and **844** private aircraft.

Sangster’s International Airport (SIA)

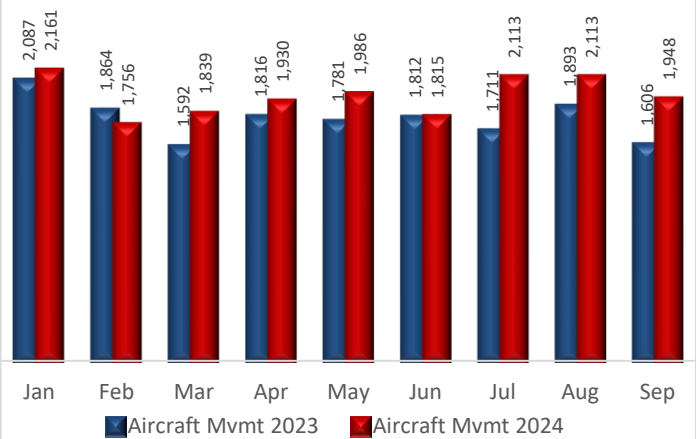
At the SIA, total aircraft movements in the third quarter of 2024 were **8,982** compared to **10,506** aircraft in the same period in 2023, a decrease of **15%**. Of the aircraft for the 2024 reporting period **7,068** were international scheduled, **132** international non-scheduled, **785** domestic aircraft, **144** military aircraft and **853** were private aircraft. For the 2023 period of the **10,506** aircraft, **8,156** were international scheduled, **116** international non-scheduled, **822** domestic aircraft, **36** military aircraft and **1,376** were private aircraft.

Source: Aerodrome Control Statistics NMIA & SIA

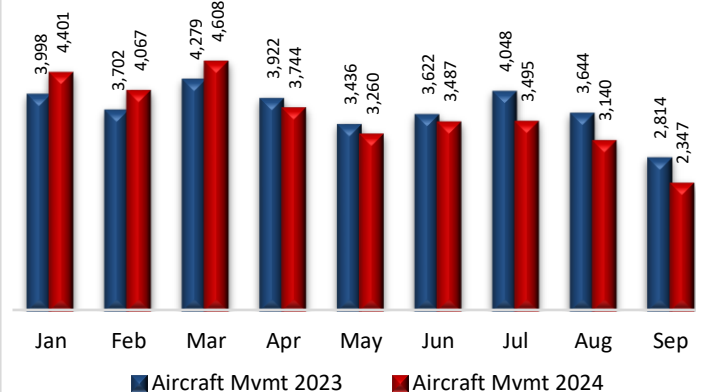
AIRCRAFT MOVEMENT SIA & NMIA JAN - SEP 2023 VS 2024



Aircraft Movement at NMIA Jan - Sep 2023 vs 2024



Aircraft Movement at SIA Jan - Sep 2023 vs 2024



Aircraft Movement at KTP, NEG, IFIA & POT

Overall aircraft movements for the period July to September 2024 at the domestic aerodromes and IFIA were **3,505** an increase of **1%** from the **3,463** aircraft recorded for the same period in 2023.

TINSON PEN (KTP)

Aircraft movement at Tinson Pen for the reporting period increased by **15%** to **2,233** aircraft; **1,116** arrivals and **1,117** departures, conversely for same period in 2023, **1,948** aircraft were recorded; **960** arrivals and **988** departures.

NEGRIL (NEG)

Negril Aerodrome reported an increase in aircraft movement for the July to September 2024 period. Movements decreased by **21%** to **980** aircraft from **1,236** aircraft reported for the 2023 period. The 2023 and 2024 periods recorded **equal** arrivals and departures.

IAN FLEMING INTERNATIONAL AIRPORT (IFIA)

Aircraft movement at IFIA for the reporting period increased by **56%** to **226** with **116** arrivals and **110** departures. Movements for the 2023 period were **145** aircraft with **73** landings and **72** takeoffs.

KEN JONES (POT)

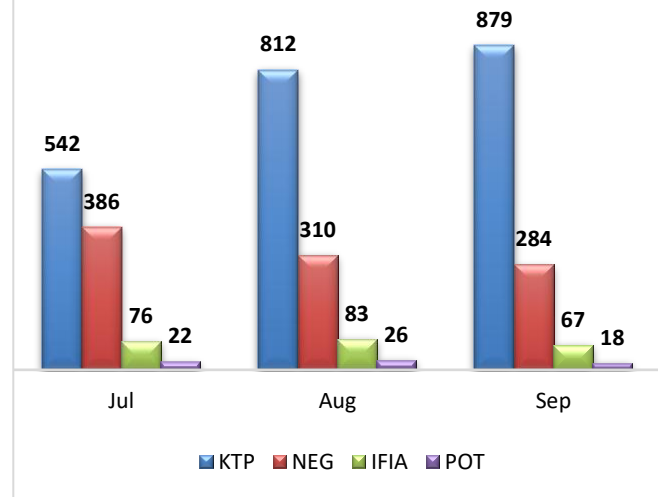
Ken Jones Aerodrome noted **66** aircraft movement from July to September 2024. This was a **51%** decrease from **134** aircraft arrivals and departure for the period in 2023. There were equal aircraft arrivals and departures for the 2023 and 2024 periods.

Source: Domestic Aerodrome Passenger, Cargo & Mail Movement Report

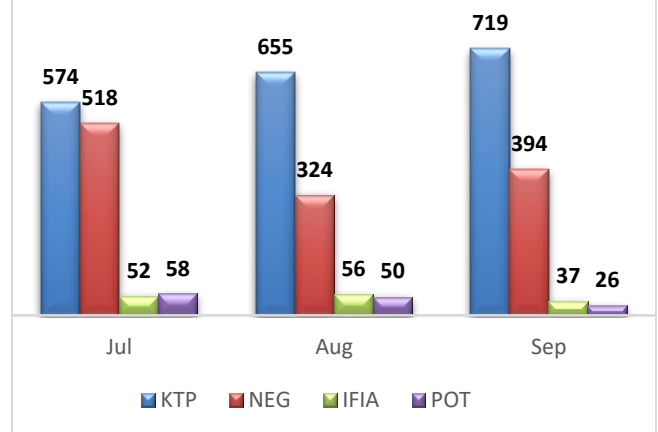
Aircraft Movement at Domestic Aerodromes January - September 2023 vs 2024

| Year | 2023 | 2024 | %Change |
|-----------|-------|-------|---------|
| Arrival | 4,021 | 4,032 | 0.3% |
| Departure | 4,032 | 4,013 | -0.7% |
| Total | 8,053 | 8,045 | -0.2% |

Aircraft Movements at Domestic Aerodromes Jul - Sep 2024



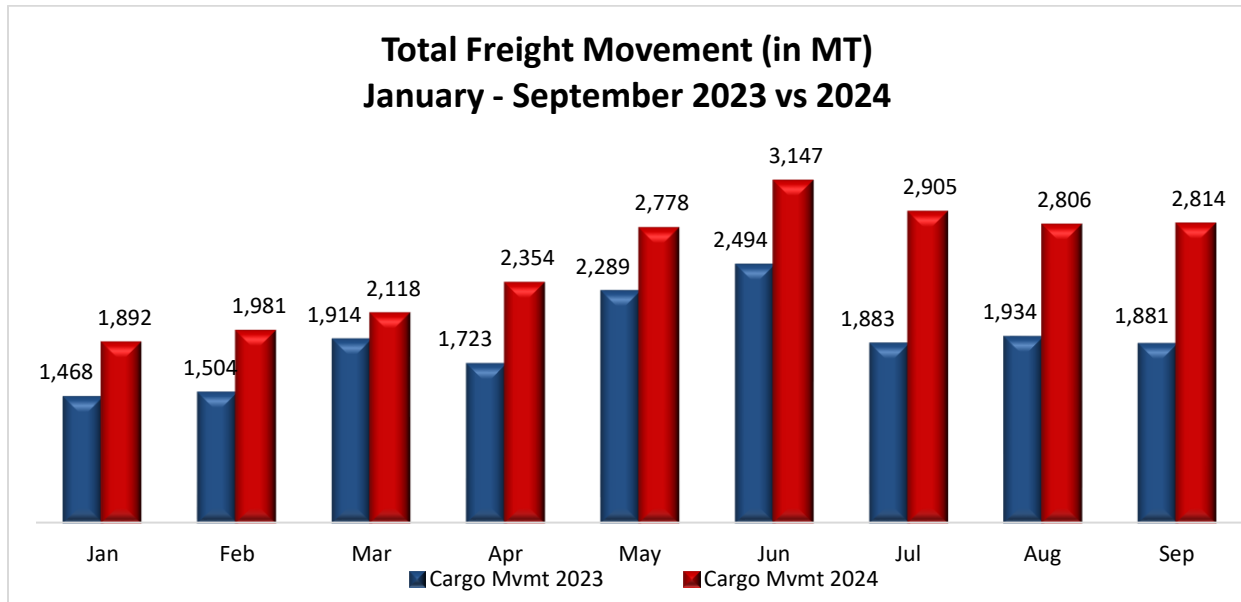
Aircraft Movements at Domestic Aerodromes Jul - Sep 2023



CARGO ACTIVITY AT NMIA & SIA

Cargo movements at the international airports NMIA and SIA for the period July to September 2024 were **8,525 metric tonne (MT)**, which represents a **50%** increase in freight movement from **5,698MT** for the same period of 2023. Freight movement for the reporting period at NMIA was **7,395**; **1,055MT** loaded freight and **6,340MT** unloaded freight. On the other hand, SIA contributed **1,130MT** of freight, **832MT** loaded and **298MT** of unloaded freight.

Year to date 2024 freight movement increased by **33%** coming from **17,090MT** in 2023 to **22,795MT** in the year 2024.

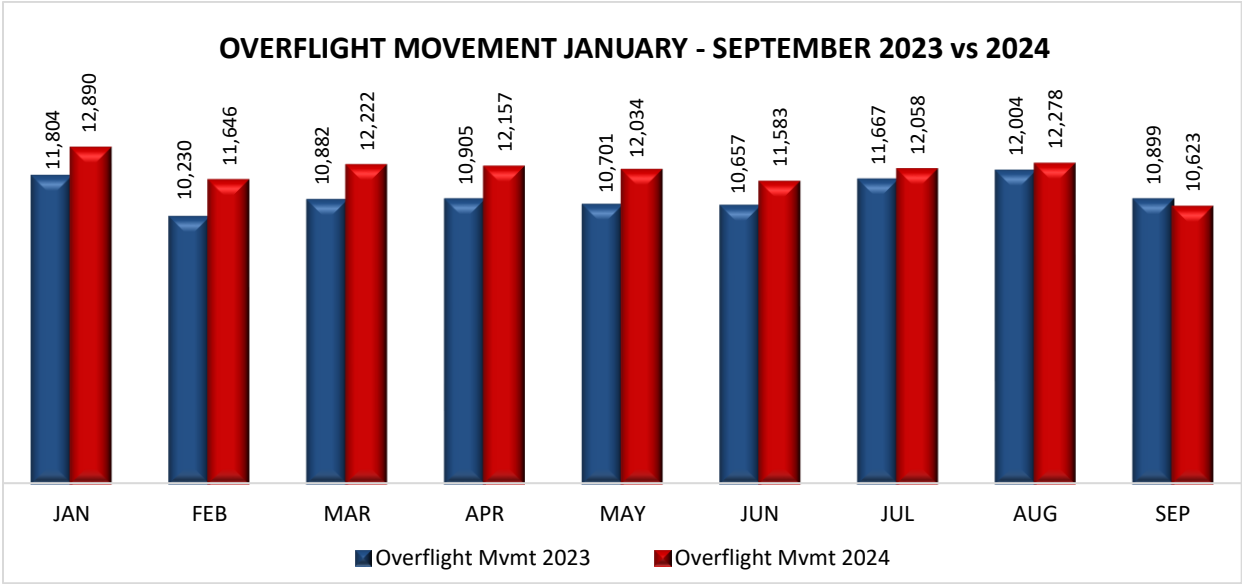


| | 2023 Cargo Movement | | | 2024 Cargo Movement | | |
|-----|---------------------|--------------|---------------|---------------------|--------------|---------------|
| | NMIA | SIA | TOTAL | NMIA | SIA | TOTAL |
| Jan | 1,064 | 404 | 1,468 | 1,445 | 447 | 1,892 |
| Feb | 1,097 | 407 | 1,504 | 1,488 | 493 | 1,981 |
| Mar | 1,443 | 471 | 1,914 | 1,626 | 492 | 2,118 |
| Apr | 1,228 | 495 | 1,723 | 1,861 | 493 | 2,354 |
| May | 1,834 | 455 | 2,289 | 2,315 | 463 | 2,778 |
| Jun | 2,012 | 482 | 2,494 | 2,600 | 547 | 3,147 |
| Jul | 1,443 | 440 | 1,883 | 2,475 | 430 | 2,905 |
| Aug | 1,536 | 398 | 1,934 | 2,482 | 324 | 2,806 |
| Sep | 1,481 | 400 | 1,881 | 2,438 | 376 | 2,814 |
| | 13,138 | 3,952 | 17,090 | 18,730 | 4,065 | 22,795 |

Overflight Aircraft Movements

In the third quarter of 2024, July to September, Jamaica FIR recorded a total overflight aircraft movement of, **34,959** this represents an increase of **1%** from the **34,570** overflight aircraft movements in 2023. The average number of daily overflights for the period July to September 2023 and 2024 were **375** and **379** respectively.

Year to date, January to September 2024, overflight movement increased by **8%** with **107,491** overflight movements compared to **99,749** overflights in 2023.

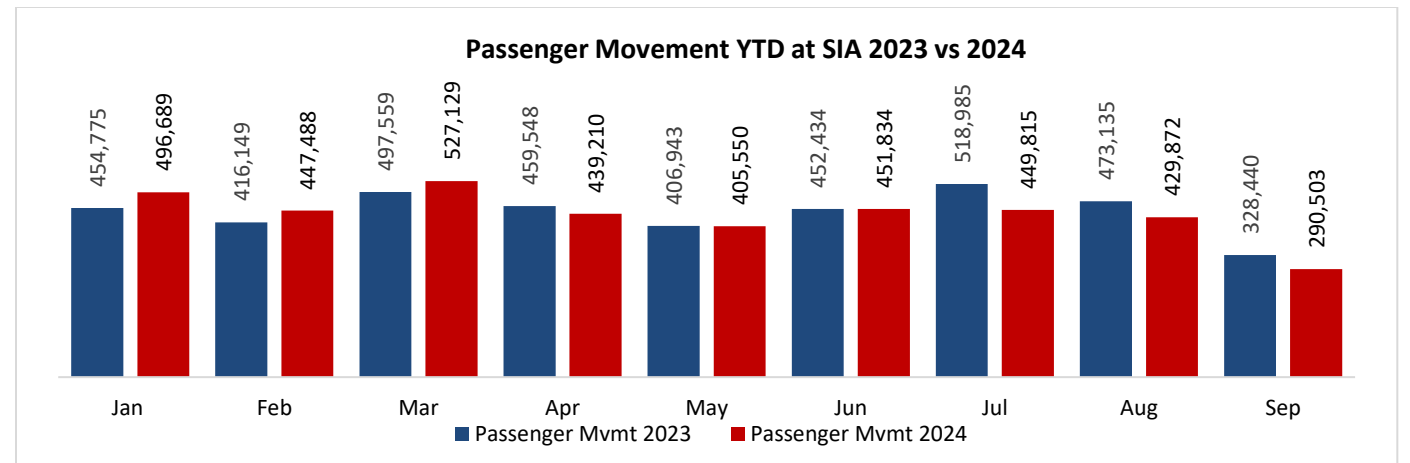
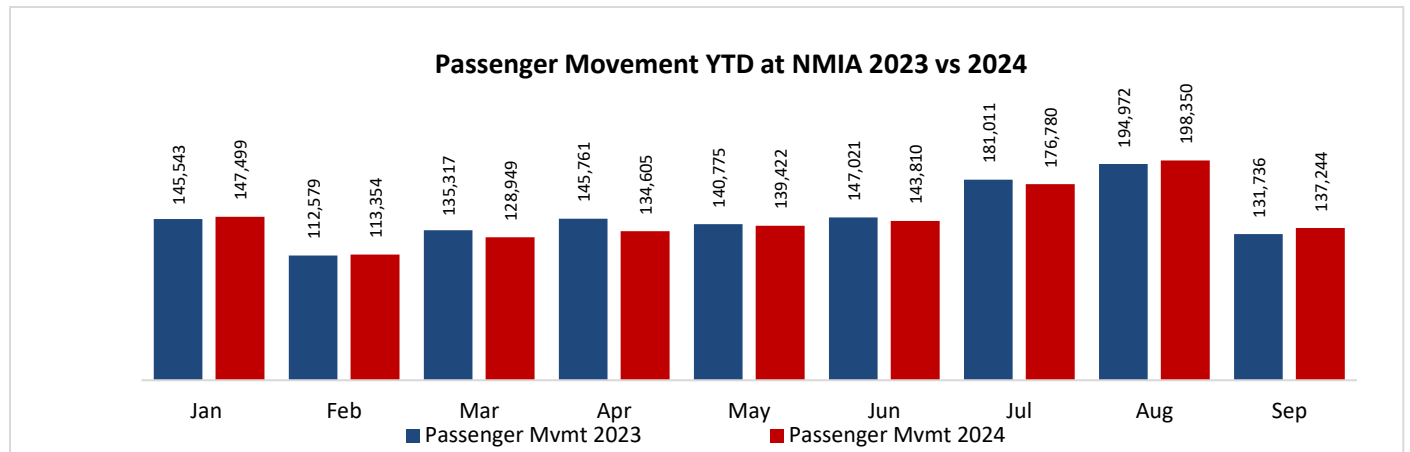
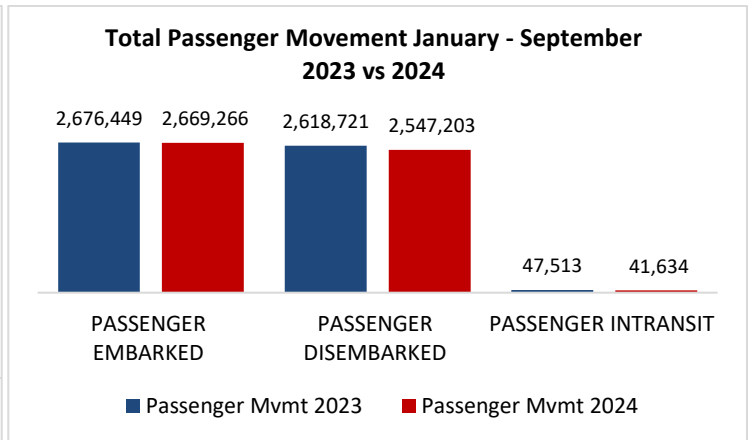
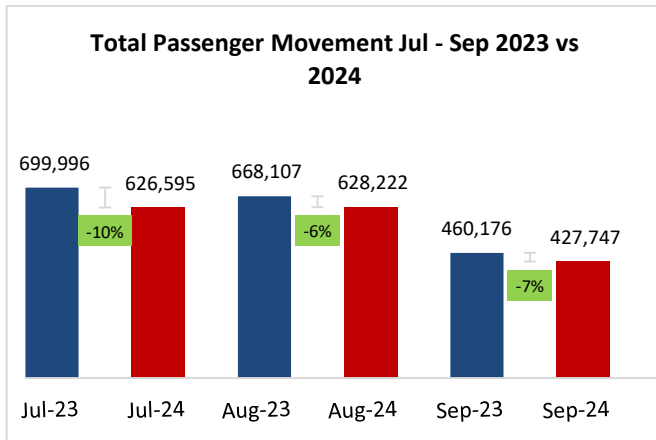


Source: KATCC

Passenger Movements at NMIA & SIA

Total passenger (includes international and domestic passengers) movements at NMIA and SIA for the third quarter 2024 were **1,682,564** a decrease of **8%** from the figure reported for the same period in 2023, which was **1,828,279** departures, arrivals and transit passengers.

Year to date, January to September 2024, passenger movements decreased by **2%**, with **5,258,103** passenger movements compared to **5,342,683** in 2023.



Passenger Movement January – September 2023 vs 2024

Total Passenger Movement January - September 2024

| NMIA | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | TOTAL |
|-----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|------------------|
| PASSENGER EMBARKED | 78,908 | 56,876 | 64,746 | 70,422 | 73,826 | 70,432 | 92,450 | 100,685 | 66,337 | 674,682 |
| PASSENGER DISEMBARKED | 68,522 | 56,428 | 64,164 | 64,131 | 65,553 | 73,335 | 84,269 | 97,590 | 70,812 | 644,804 |
| PASSENGER INTRANSIT | 69 | 50 | 39 | 52 | 43 | 43 | 61 | 75 | 95 | 527 |
| | 147,499 | 113,354 | 128,949 | 134,605 | 139,422 | 143,810 | 176,780 | 198,350 | 137,244 | 1,320,013 |
| SIA | | | | | | | | | | |
| PASSENGER EMBARKED | 263,635 | 220,367 | 261,864 | 231,506 | 204,445 | 221,990 | 229,159 | 218,014 | 143,604 | 1,994,584 |
| PASSENGER DISEMBARKED | 228,279 | 222,213 | 260,991 | 204,409 | 197,294 | 225,367 | 214,198 | 206,732 | 142,916 | 1,902,399 |
| PASSENGER INTRANSIT | 4,775 | 4,908 | 4,274 | 3,295 | 3,811 | 4,477 | 6,458 | 5,126 | 3,983 | 41,107 |
| | 496,689 | 447,488 | 527,129 | 439,210 | 405,550 | 451,834 | 449,815 | 429,872 | 290,503 | 3,938,090 |
| TOTAL | 644,188 | 560,842 | 656,078 | 573,815 | 544,972 | 595,644 | 626,595 | 628,222 | 427,747 | 5,258,103 |

Total Passenger Movement January -September 2023

| NMIA | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | TOTAL |
|-----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|------------------|
| PASSENGER EMBARKED | 65,150 | 56,233 | 66,834 | 68,968 | 65,527 | 75,370 | 93,627 | 98,823 | 63,118 | 653,650 |
| PASSENGER DISEMBARKED | 79,928 | 55,216 | 68,352 | 76,661 | 75,108 | 71,496 | 87,292 | 96,042 | 68,381 | 678,476 |
| PASSENGER INTRANSIT | 465 | 1,130 | 131 | 132 | 140 | 155 | 92 | 107 | 237 | 2,589 |
| | 145,543 | 112,579 | 135,317 | 145,761 | 140,775 | 147,021 | 181,011 | 194,972 | 131,736 | 1,334,715 |
| SIA | | | | | | | | | | |
| PASSENGER EMBARKED | 239,824 | 204,221 | 247,341 | 236,191 | 207,055 | 221,320 | 263,526 | 241,569 | 161,752 | 2,022,799 |
| PASSENGER DISEMBARKED | 209,127 | 206,409 | 243,983 | 218,351 | 195,730 | 227,153 | 250,114 | 227,057 | 162,321 | 1,940,245 |
| PASSENGER INTRANSIT | 5,824 | 5,519 | 6,235 | 5,006 | 4,158 | 3,961 | 5,345 | 4,509 | 4,367 | 44,924 |
| | 454,775 | 416,149 | 497,559 | 459,548 | 406,943 | 452,434 | 518,985 | 473,135 | 328,440 | 4,007,968 |
| TOTAL | 600,318 | 528,728 | 632,876 | 605,309 | 547,718 | 599,455 | 699,996 | 668,107 | 460,176 | 5,342,683 |

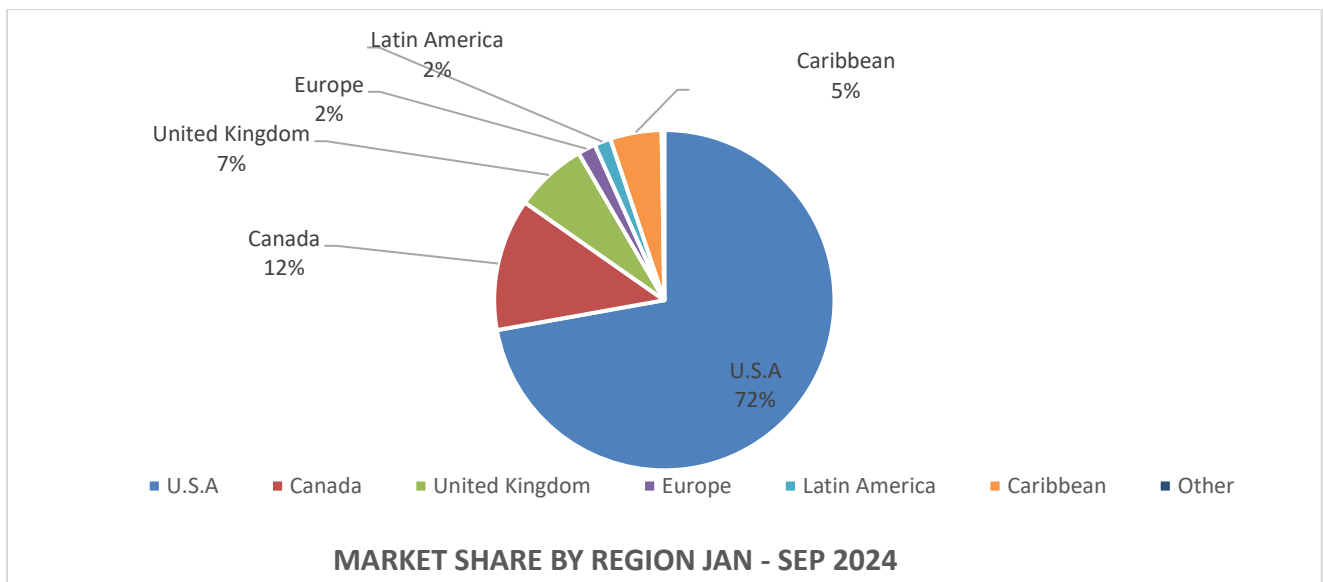
Source: FORM I Airport Traffic – NMIA & SIA

Passenger Arrival by Region

Total passenger arrivals for the reporting period were **816,517**. This represents a decrease of **8%** from the figure of **891,207** arrivals reported for the same period in 2023. Year to date, passenger arrivals are down **3%**, that is **2,547,203** arrivals from January to September 2024 versus **2,618,721** arrivals for same period in 2023.

| Jul - Sep 2024 Arrival by Region | SIA | NMIA | Total |
|-------------------------------------|----------------|----------------|----------------|
| U.S.A | 446,044 | 158,725 | 604,769 |
| Canada | 56,360 | 25,931 | 82,291 |
| United Kingdom | 45,326 | 14,663 | 59,989 |
| Europe | 6,498 | - | 6,498 |
| Latin America | 7,531 | 7,561 | 15,092 |
| Caribbean | 1,206 | 45,625 | 46,831 |
| Other | 881 | 166 | 1,047 |
| | 563,846 | 252,671 | 816,517 |

| Jan -Sep 2024 Arrival by Region | Passenger Arrivals | Market Share |
|------------------------------------|-----------------------|-----------------|
| U.S.A | 1,838,573 | 72% |
| Canada | 319,549 | 13% |
| United Kingdom | 175,075 | 7% |
| Europe | 43,385 | 2% |
| Latin America | 39,689 | 2% |
| Caribbean | 124,419 | 5% |
| Other | 6,513 | 0% |
| | 2,547,203 | 100% |



Passenger Movements by International Airports

Passenger movement at Sangster International Airport (SIA) accounted for **75%** of total movements for the January to September 2024 reporting period whereas at NMIA passenger movement was **25%** for the same period.

Passenger Arrivals Load Factor

Load factor is calculated by dividing the number of passengers carried by an aircraft by the total number of available seats and is expressed as a percentage. Year to date, January to September 2024, approximately **80%** of all international flights occupied. The Load Factor for SIA was **79%** while it was **85%** for NMIA.

PASSENGER MOVEMENTS AT KTP, NEG, POT & IFIA

Passenger Movement at Domestic Aerodromes January - September 2024

| Arrivals | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | TOTAL |
|--------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|---------------|
| KTP | 44 | 28 | 68 | 24 | 36 | 23 | 37 | 11 | 5 | 276 |
| NEG | 438 | 546 | 494 | 494 | 253 | 285 | 277 | 187 | 166 | 3,140 |
| POT | 60 | 25 | 45 | 7 | 18 | 14 | 7 | 31 | 13 | 220 |
| IFIA | 58 | 192 | 651 | 617 | 670 | 669 | 612 | 653 | 39 | 4,161 |
| TOTAL | 600 | 791 | 1,258 | 1,142 | 977 | 991 | 933 | 882 | 223 | 7,797 |
| | | | | | | | | | | |
| Departures | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | TOTAL |
| KTP | 38 | 22 | 57 | 28 | 31 | 20 | 31 | 11 | 2 | 240 |
| NEG | 240 | 307 | 413 | 413 | 182 | 181 | 161 | 143 | 21 | 2,161 |
| POT | 85 | 20 | 13 | 31 | 25 | 3 | 11 | 17 | 17 | 222 |
| IFIA | 68 | 124 | 604 | 599 | 675 | 583 | 571 | 594 | 7 | 3,835 |
| TOTAL | 431 | 473 | 1,087 | 1,071 | 913 | 787 | 774 | 765 | 157 | 6,458 |
| | | | | | | | | | | |
| Total Arrival & Departure | 1,031 | 1,264 | 2,345 | 2,213 | 1,890 | 1,778 | 1,707 | 1,647 | 380 | 14,255 |

Passenger Movement at Domestic Aerodromes January - September 2023

| Arrivals | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | TOTAL |
|--------------------------------------|--------------|------------|--------------|--------------|------------|------------|------------|------------|------------|--------------|
| KTP | 58 | 36 | 68 | 45 | 25 | 45 | 63 | 53 | 32 | 425 |
| NEG | 523 | 442 | 464 | 446 | 309 | 267 | 400 | 201 | 298 | 3,350 |
| POT | 20 | 11 | 54 | 44 | 17 | 36 | 34 | 25 | 11 | 252 |
| IFIA | 30 | 74 | 71 | 270 | 57 | 123 | 56 | 74 | 24 | 779 |
| TOTAL | 631 | 563 | 657 | 805 | 408 | 471 | 553 | 353 | 365 | 4,806 |
| | | | | | | | | | | |
| Departures | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | TOTAL |
| KTP | 54 | 47 | 57 | 39 | 22 | 56 | 78 | 63 | 3 | 449 |
| NEG | 334 | 264 | 273 | 260 | 187 | 154 | 259 | 151 | 153 | 2,035 |
| POT | 24 | 8 | 28 | 69 | 15 | 24 | 40 | 85 | 7 | 300 |
| IFIA | 74 | 57 | 47 | 287 | 110 | 141 | 26 | 23 | 15 | 780 |
| TOTAL | 486 | 376 | 405 | 655 | 334 | 375 | 403 | 322 | 208 | 3,564 |
| | | | | | | | | | | |
| Total Arrival & Departure | 1,117 | 939 | 1,062 | 1,460 | 742 | 846 | 956 | 675 | 573 | 8,370 |

Permits and Licenses Issued

A total of **76** permits were issued for operations commencing in the months of July to September 2024.

- Twelve (12) permits were issued for Cargo Charters;
- Three (3) permits were issued for On Demand Services;
- One (1) permit was issued for Public Charter; and
- Sixty (60) permits were issued for Single Entity Charters.

Below is a breakdown of permits issued by region.

| Region | Permits Issued July – September 2023 | Permits Issued July - September 2024 |
|---------------|--------------------------------------|--------------------------------------|
| U.S.A | 46 | 52 |
| Caribbean | 10 | 15 |
| Latin America | 7 | 9 |
| Europe | 2 | 0 |
| Other | 2 | 0 |
| TOTAL | 67 | 76 |

Year-to-date January to September 2024, a total of **323** permits were issued, for the same period in 2023, **355** permits were issued.

One (1) new license was issued for operation commencing in the reported period.

Source: Econ Reg Permits & Licences Unit